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IN THE UNITED STATES BANKRUPTCY COURT FOR THE WESTERN DISTRICT OF MICHIGAN

In re	

Chapter 11

BARFLY VENTURES, LLC, et. al., 1 Case No. 20-01947-jwb

> Debtors. (Jointly Administered)

MONTHLY FEE STATEMENT OF SUGAR FELSENTHAL GRAIS & HELSINGER LLP FOR COMPENSATION FOR SERVICES RENDERED & REIMBURSEMENT OF EXPENSES AS COUNSEL TO OFFICIAL COMMITTEE OF UNSECURED **CREDITORS FOR AUGUST 2020**

Name of Applicant: Sugar Felsenthal Grais & Helsinger LLP

Authorized to provide services to: Official Committee of Unsecured Creditors

Effective Date of Retention: August 10, 2020 (retroactive to June 25)

Period for which compensation is sought: August 2020

Amount of compensation sought as actual,

Amount of expense reimbursement sought:

 $$41,950.00^{2}$ 80% = \$33,560.00 reasonable, and necessary:

20% = \$8,390.00

\$0.00

Total interim request: \$33,560.00

¹ The Debtors are: Barfly Ventures, LLC, (8379), Barfly Management, LLC (6274), 9 Volt, LLC (d/b/a HopCat)(1129), 50 Amp Fuse, LLC (d/b/a Stella's Lounge)(3684), GRBC Holdings, LLC, (d/b/a Grand Rapids Brewing Company)(2130), E L Brewpub, LLC (d/b/a HopCat East Lansing)(5334), HopCat-Ann Arbor, LLC (5229), HopCat-Chicago LLC (7552), HopCat-Concessions, LLC (2597), HopCat-Detroit, LLC (8519), HopCat- GR Beltline, LLC (9149), HopCat-Holland, LLC (7132), HopCat Indianapolis, LLC (d/b/a HopCat-Broad Ripple)(7970), HopCat-Kalamazoo, LLC (8992), HopCat-Kansas City, LLC (d/b/a HopCat-KC, LLC and TikiCat)(6242), HopCat Lexington, LLC (6748), HopCat-Lincoln, LLC (2999), HopCat-Louisville, LLC (0252), HopCat-Madison, LLC (9108), HopCat-Minneapolis, LLC (8622), HopCat-Port St. Lucie, LLC (0616), HopCat-Royal Oak, LLC (1935), HopCat-St. Louis, LLC (6994), Luck of the Irish, LLC (d/b/a The Waldron Public House LLC and McFadden's Restaurant Saloon) (4255).

² Pursuant to the Committee's retention of SFGH, SFGH invoices the Committee at a blended hourly rate of \$500.

Respectfully submitted by,

JAFFE RAIT HEUER & WEISS, P.C.

By: /s/ Paul R. Hage
Paul R. Hage (P70460)
27777 Franklin Road, Suite 2500
Southfield, MI 48034
(248) 351-3000
phage@jaffelaw.com

-and-

SUGAR FELSENTHAL GRAIS & HELSINGER, LLP

Michael A. Brandess
Elizabeth Vandesteeg
30 N. LaSalle Street, Suite 3000
Chicago, IL 60602
(312) 704-9400
mbradness@sfgh.com
evandesteeg@sfgh.com

Counsel for the Official Committee of Unsecured Creditors of Barfly Ventures, LLC et al.

Dated: September 14, 2020

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30 N. LaSalle Street **Suite 3000** Chicago, IL 60602 (312)704-9400

Official Committee of Unsecured Creditors

08/31/2020 Account No: 10836-001

Statement No:

Page: 1

263207

Barfly Ventures, LLC, et al. c/o Gordon Food Service, Inc.

Attn: Sharon Murphy, Dir of Credit

Palatine IL 60055

Attn: Sharon Murphy, Director of Credit

General Case Administration

			Hours	
08/11/2020	MAB	Telephone conference with John Lucas regarding case status (0.3); email correspondence with Paul Hage regarding same (0.3).	0.60	345.00
08/12/2020	MAB	Telephone conference with James Morden regarding PPP hearing, sale, and case status (0.4).	0.40	230.00
08/14/2020	MAB	Multiple email correspondence with committee professional working group regarding Mark Sellers bankruptcy (0.5); strategy conference with Paul Hage regarding same (0.3).	0.80	460.00
08/16/2020	EBV	Attention to issues raised by Mark Sellers personal bankruptcy (0.4).	0.40	262.00
08/17/2020	EBV	Strategy conferences with Michael Brandess and Paul Hage regarding various issues (sale, PPP, Sellers' BK) (0.9).	0.90	589.50
	MAB	Multiple e-mail correspondence with John Lucas regarding Mark Seller's bankruptcy filing (0.4); review loan document regarding same (0.3); telephone conference with John Lucas and Paul Hage regarding sale, PPP issue, and case status (0.4); strategy conference with committee professionals regarding case status (0.9).	2.00	1,150.00
08/18/2020	MAB		0.90	517.50
	EBV	Review draft appearance to be filed in Mark Sellers personal BK case (0.1).	0.10	65.50
08/19/2020	MAB	Telephone conference with John Lucas regarding PPP issue, sale, and case status (0.3); multiple strategy conferences and email correspondence with Elizabeth Vandesteeg and Paul Hage regarding same (0.7); strategy conference with Paul Hage regarding same (0.2).	1.20	690.00
	EBV	Strategy conference with Michael Brandess regarding sale and PPP status and strategy (0.5); call with Mastodon and Committee professionals regarding sale update (0.5).	1.00	655.00
08/24/2020	MAB	Draft e-mail memorandum to John Lucas regarding sale motion, PPP issue, and Mark Sellers bankruptcy (0.3).	0.30	172.50

Official	Commit	Case:20-01947-jwb	Doc #:302	Filed: 09/14/20	20 Page 4	of 14	Page: 2 08/31/2020
General Cas		ommittee of Unsecured Creditors				Account No: Statement No:	10836-001 263207
Octional	OddC 7	Administration					
						Hours	
08/25/2020	MAB	Prepare for and participate in	n status hearir	ng (0.8).		0.80	460.00
08/27/2020 EBV Put together strategy and outline for TRO regarding declaratory/adversary regarding SBA and PPP funds (2.1).			2.10	1,375.50			
08/28/2020 EBV Attention to upcoming hearing in Sellers' bankruptcy to determine whether committee appearance necessary (0.3).			nine whether	0.30	196.50		
		For Current Services Rende	red			11.80	7,169.00
			Recapi	tulation			
		eeper eth B. Vandesteeg el A. Brandess	•	Hours 4.80 7.00	<u>Rate</u> \$655.00 575.00	<u>Total</u> \$3,144.00 4.025.00	

Case:20-01947 JUGAR FELSENTHAL FIREIS & HELSINGER LAGE 5 of 14

30 N. LaSalle Street Suite 3000 Chicago, IL 60602 (312)704-9400

Official Committee of Unsecured Creditors

Page: 1 08/31/2020

Barfly Ventures, LLC, et al. c/o Gordon Food Service, Inc.

Account No: 10836-004 Statement No: 263210

Attn: Sharon Murphy, Dir of Credit

Palatine IL 60055

Attn: Sharon Murphy, Director of Credit

Investigation of Operations & Assets

08/03/2020	(0.2); strategy conference with Elizabeth Vandesteeg regarding same (0.4); telephone conference with Paul Hage regarding same (0.2); email correspondence with Mark Melickian regarding PPP legislation and		Hours	
		committee responsive pleadings (0.3); finalize response to First Savings Bank objections (0.9).	2.00	1,150.00
	EBV	Review debtors objection to First Savings Bank (0.3); strategy conference with Michael Brandess regarding same (0.4).	0.70	458.50
	MSM	Analyze and summarize proposed PPP legislation and potential impact on case for Committee counsel team (2.1).	2.10	1,438.50
08/04/2020	EBV	Strategy conference with Michael Brandess regarding upcoming hearing (0.3).	0.30	196.50
	MAB	Review East Beltline letter regarding liquor license (0.3); email correspondence with committee professionals regarding same (0.2); research UCC filings regarding liquor license (0.3); email correspondence with Paul Hage regarding same (0.1); Strategy conference with Elizabeth		
		Vandesteeg regarding PPP hearing (0.3)	0.90	517.50
	MSM	Telephone calls with Michael Brandess regarding Barfly arguments (0.2).	0.20	137.00
08/05/2020	MAB	Draft outline for PPP hearing (1.1); strategy conference with professional working group regarding same (0.8).	1.90	1,092.50
	EBV	Strategy conference with Michael Brandess regarding PPP argument (0.4); PPP hearing outline and preparation (2.2); strategy conference with committee professionals and debtors' counsel regarding PPP hearing prep (0.8); review First Savings Bank response (0.6).	4.00	2,620.00
08/06/2020	MAB	Prepare for and participate in hearing on PPP funds (1.8); email correspondence with committee regarding same (0.3); telephone conference with professional working group regarding same (0.3).	2.40	1,380.00
	EBV	Continue to prepare for hearing on use of PPP funds (2.3); attend and argue at hearing on PPP funds usage (1.8); various communications with		

Officia	ıl Commi	ttee of Unsecured Creditors			Account No: Statement No:	08/31/2020 10836-004 263210
Invest	igation o	Operations & Assets				
			DDD Mastadau	and attach	Hours	
		committee/debtors' professionals regarding issues (0.4).	PPP, Mastodon,	and other	4.50	2,947.50
	JTW	Review of FSB Supplemental Response (0. Elizabeth Vandesteeg regarding same, prin on usage of PPP loan monies (0.6).	,		0.90	522.00
08/07/2020	08/07/2020 MAB Participate in court hearing on PPP funds (0.8); post-hearing strategy conference with committee professionals regarding same (0.3); post-hearing strategy conference with John Lucas and Paul Hage and Elizabeth Vandesteeg regarding same (0.6).			1.70	977.50	
	EBV	Continued hearing on use of PPP funds (0. Michael Brandess and Paul Hage regarding position in light of opinion (0.6).			1.30	851.50
08/10/2020	MAB	Telephone conference and e-mail corresporegarding ongoing food service (0.4).	ndence with Jasc	n Torf	0.40	230.00
08/17/2020	MAB	AB Review Mark Sellers' note to company (0.3); strategy conference with Committee professionals regarding same (0.3).			0.60	345.00
		For Current Services Rendered			23.90	14,864.00
		Recapit	ulation			
	Timek	eeper	Hours	Rate	Total	
		S. Melickian	2.30	\$685.00	\$1,575.50	
		eth B. Vandesteeg	10.80	655.00	7,074.00	
		y T. Waitzman	0.90	580.00	522.00	

Michael A. Brandess

9.90

575.00

5,692.50

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30 N. LaSalle Street Suite 3000 Chicago, IL 60602 (312)704-9400

Official Committee of Unsecured Creditors

Barfly Ventures, LLC, et al. c/o Gordon Food Service, Inc. Attn: Sharon Murphy, Dir of Credit

Palatine IL 60055

Attn: Sharon Murphy, Director of Credit

Employment & Fee Applications - SFGH

Account No:

Statement No:

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263211

10836-005

08/04/2020	MAB	Draft July monthly fee statement (1.2).			Hours 1.20	690.00
08/05/2020	MAB	Review U.S. Trustee objection to committee predraft outline regarding same (0.8).	ofessional reta	ainers (0.4);	1.20	690.00
	EBV	Review UST objection to SFGH retainers (0.2)			0.20	131.00
08/10/2020	MAB	Draft July monthly invoice (0.9); multiple e-mai Hage regarding same (0.3).	l corresponder	nce with Paul	1.20	690.00
	NB	Review and compile order overruling First Savings Bank's objections to fee statements of debtors' professionals; review and compile order authorizing employment of Sugar Felsenthal Grais & Helsinger, LLP (0.2).			0.20	50.00
08/11/2020	NB	Review and compile court docket entries related appointment of professionals (0.1).	pjections to	0.10	25.00	
08/14/2020	NB	Review and compile interim fee application for	Sugar Felsent	thal (0.1).	0.10	25.00
		For Current Services Rendered			4.20	2,301.00
		Recapitulat	ion			
	Timekeeper Elizabeth B. Vandesteeg Michael A. Brandess Nancy Bailey		Hours 0.20 3.60 0.40	<u>Rate</u> \$655.00 575.00 250.00	Total \$131.00 2,070.00 100.00	

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10836-006

263212

Account No:

Statement No:

Official Committee of Unsecured Creditors

Barfly Ventures, LLC, et al. c/o Gordon Food Service, Inc. Attn: Sharon Murphy, Dir of Credit

Palatine IL 60055

Attn: Sharon Murphy, Director of Credit

Employment & Fee Application - other professionals

0.0/0.4/0.000			Hours			
08/04/2020	MAB Telephone conference with Paul Hage regarding monthly fee statements (0.2).		ee statements	0.20	115.00	
08/05/2020	MAB	Review and revise Mastodon retention order (0.4); email correspondence with John Lucas regarding same (0.2).			0.60	345.00
08/10/2020	NB	Review and compile order overruling First Savings Bank's objections to fee statements of debtors' professionals; review and compile orders authorizing employment of Amherst Partners, LLC, and Jaffe Raitt Heuer & Weiss, P.C.				
		(0.2).			0.20	50.00
		For Current Services Rendered			1.00	510.00
Recapitulation						
	Timekeeper Michael A. Brandess		Hours	Rate	<u>Total</u>	
			0.80	\$575.00	\$460.00	
	Nancy	y Bailey	0.20	250.00	50.00	

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30 N. LaSalle Street Suite 3000 Chicago, IL 60602 (312)704-9400

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10836-009

263214

Account No:

Statement No:

Official Committee of Unsecured Creditors

Barfly Ventures, LLC, et al. c/o Gordon Food Service, Inc. Attn: Sharon Murphy, Dir of Credit

Palatine IL 60055

Attn: Sharon Murphy, Director of Credit

Budget & Financial Issues

Fees

08/03/2020 MAB Email correspondence with Sheldon Stone and James Morden regarding cash flow projections (0.2).

For Current Services Rendered

Hours

0.20
115.00
15.00

Recapitulation

 Timekeeper
 Hours
 Rate
 Total

 Michael A. Brandess
 0.20
 \$575.00
 \$115.00

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PROCESSING FEE YOU INCUR, ON YOUR NEXT INVOICE

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30 N. LaSalle Street Suite 3000 Chicago, IL 60602 (312)704-9400

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10836-011

Account No:

Statement No:

Official Committee of Unsecured Creditors

Barfly Ventures, LLC, et al. c/o Gordon Food Service, Inc. Attn: Sharon Murphy, Dir of Credit

Palatine IL 60055

Attn: Sharon Murphy, Director of Credit

Committee Meetings & Governance

08/03/2020	MAB	Telephone conference with Craig Hall regarding case status (0.3); email	Hours	
00/00/2020		correspondence with committee regarding committee's and debtors' responses to First Savings Bank's filings (0.2).	0.50	287.50
08/04/2020	MAB	Draft agenda for committee meeting (0.2); participate in same (0.5).	0.50	287.50
08/05/2020	MAB	Email correspondence with committee regarding PPP issue, Mastodon retention, and sale status (0.4).	0.40	230.00
08/06/2020	MAB	Draft email memorandum to committee summarizing PPP hearing (0.4); telephone conference with Craig Hall regarding same (0.2); email correspondence and telephone conference with Doug DeKock regarding claim (0.4).	1.00	575.00
08/07/2020	MAB	Email correspondence with committee regarding PPP hearing (0.3); telephone conference with Jason Torf regarding same (0.3).	0.60	345.00
08/11/2020	MAB	Draft agenda for committee call (0.4); participate in same (0.5).	0.90	517.50
08/13/2020	MAB	Draft email memorandum to committee regarding claims bar date (0.4).	0.40	230.00
08/18/2020	EBV	Communications with Committee professionals regarding upcoming Committee call (0.3); Participate in standing weekly committee call (0.6).	0.90	589.50
	MAB	Draft agenda for committee call (0.3); participate in same (0.6); multiple email correspondence with Jason Torf regarding post-call follow up (0.3).	0.90	517.50
08/25/2020	MAB	Email correspondence with committee regarding case update (0.3).	0.30	172.50
	EBV	Communications with committee regarding status of sale efforts and continuations in lieu of weekly call (0.2).	0.20	131.00
08/26/2020	MAB	Draft e-mail memorandum to committee regarding case status and lease rejection motion (0.4). For Current Services Rendered	0.40 7.00	230.00 4,113.00

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Official Committee of Unsecured Creditors

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Account No: 10836-011 Statement No: 263215

Committee Meetings & Governance

Recapitulation

Timekeeper	Hours	Rate	<u>l otal</u>
Elizabeth B. Vandesteeg	1.10	\$655.00	\$720.50
Michael A. Brandess	5.90	575.00	3,392.50

Case:20-01947 SWGAR PECSENTHAL GRAIS & HELSINGER LAGE 12 of 14 30 N. LaSalle Street

Suite 3000 Chicago, IL 60602 (312)704-9400

Official Committee of Unsecured Creditors

08/31/2020 Account No: 10836-012 263216

Page: 1

Barfly Ventures, LLC, et al. c/o Gordon Food Service, Inc. Attn: Sharon Murphy, Dir of Credit

Palatine IL 60055

Statement No:

Attn: Sharon Murphy, Director of Credit

Asset Sales

08/04/2020	MAD	Email correspondence with John Lucce and Debart Hereah regarding	Hours	
06/04/2020	MAB	Email correspondence with John Lucas and Robert Hersch regarding stalking horse adequate assurance package (0.2); email correspondence with Nathan Gimpel regarding same (0.2).	0.40	230.00
08/05/2020	MAB	Telephone conference with Nathan Gimpel regarding adequate assurance information (0.3); email correspondence with committees professionals regarding same (0.2).	0.50	287.50
	MAB	Telephone conference with Nathan Gimpel regarding adequate assurance package (0.4); email memorandum to committee professionals regarding same (0.3).	0.70	402.50
08/06/2020	MAB	Email correspondence with Robert Hersch regarding sale updates (0.1).	0.10	57.50
08/10/2020	MAB	Email correspondence with Paul Hage regarding adequate assurance		
		request list (0.2); email correspondence with Nathan Gimpel regarding same (0.3).	0.50	287.50
08/14/2020	MAB	Telephone conference with Robert Hersch regarding sale update (0.5).	0.50	287.50
08/18/2020	EBV	Review and analysis regarding Robert Hersch sale status update (0.6).	0.60	393.00
	MAB	Review analysis prepared by Robert Hersch (0.5); email correspondence with Committee professionals regarding same (0.2); email correspondence with Robert Hersch regarding same (0.1).	0.80	460.00
08/19/2020	MAB	Telephone conference with Robert Hersch regarding sale status (0.5).	0.50	287.50
08/21/2020	EBV	Strategy conference with Michael Brandess regarding sale update status (0.4).	0.40	262.00
	MAB	Review adequate assurance package (0.2); email correspondence with Nathan Gimpel regarding same (0.2); strategy conference with Committee professionals regarding same (0.4); telephone call and multiple email correspondence with Jason Torf regarding sale status (0.7); telephone conference with Robert Hersch regarding sale status (0.6); telephone conference with Sheldon Stone regarding same (0.4); telephone conference with Elizabeth Vandesteeg regarding same (0.3); email memorandum to		

	al Commi Sales	tee of Unsecured Creditors			Account No: Statement No:	08/31/2020 10836-012 263216
		committee regarding same (0.6).			Hours 3.40	1,955.00
08/24/2020	MAB	Multiple telephone conferences with Michael M (0.3); telephone conference with Elizabeth Var regarding same (0.2); telephone conference with Jase (0.2); multiple telephone conferences with Jase review stipulation extending sale hearing and conferences.	ndesteeg and on ith Paul Hage on Torf regard	John Lucas regarding same ing same (0.3);	1.30	747.50
	EBV	Review Stalking Horse adequate assurance les committee regarding overall sale status and act (0.2); strategy conference with John Lucas reg to pending sale objection deadline (0.3); review regarding hearing continuance to incorporate sconference with Michael Brandess regarding s	dequate assura arding commit v and revise st same (0.3); stra	ance issues ttee exception tipulation	1.30	851.50
08/25/2020	MAB	Review First Savings Bank's response to sale	motion (0.3).		0.30	172.50
08/28/2020	EBV	Attention to status of sale process (0.2); particing regarding same (0.5).	pate in Masto	don update call	0.70	458.50
08/31/2020	MAB	Strategy conference with Sheldon Stone regard multiple e-mail correspondence with Robert Hereview updated sale information (0.3). For Current Services Rendered			0.80 12.80	460.00 7,600.00
					12.00	7,000.00
		Recapitulat		Б.,	T	
	Timek Elizab	eeper eth B. Vandesteeg	Hours 3.00	<u>Rate</u> \$655.00	<u>Total</u> \$1,965.00	

9.80

575.00

5,635.00

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MAB/MSM/EBV/JPF/JRO

Michael A. Brandess

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AS A COURTESY, WE WILL CREDIT BACK ANY CREDIT CARD
PROCESSING FEE YOU INCUR, ON YOUR NEXT INVOICE

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30 N. LaSalle Street Suite 3000 Chicago, IL 60602 (312)704-9400

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Official Committee of Unsecured Creditors Barfly Ventures, LLC, et al. c/o Gordon Food Service, Inc. Attn: Sharon Murphy, Dir of Credit

Account No: Statement No:

10836-015 263217

Palatine IL 60055

Attn: Sharon Murphy, Director of Credit

Litigation & Contested Matters

Fees

			Hours	
08/27/2020	MAB	Draft temporary restraining order motion (4.2); e-mail correspondence with John Lucas regarding same (0.2); strategy conference with Committee		
		professionals regarding same (0.3).	4.70	
08/28/2020	MAB	Draft temporary restraining order motion (5.9).	5.90	
08/29/2020	MAB	Draft temporary restraining order motion (3.8).	3.80	
08/30/2020	MAB	Draft temporary restraining order motion (2.9).	2.90	
08/31/2020	EBV	Review and revise TRO regarding PPP use (3.1); call with Michael		
		Brandess and P. Hage regarding same (0.7).	3.80	
	MAB	Strategy conference with Committee professionals regarding temporary		
		restraining motion and related go-forward approach (0.6); revise same (1.3).	1.90	
		For Current Services Rendered	23.00	13,529.00

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AS A COURTESY, WE WILL CREDIT BACK ANY CREDIT CARD
PROCESSING FEE YOU INCUR, ON YOUR NEXT INVOICE